

Thai International Trade in June 2025

Thai exports in June 2025 were valued at USD 28,649.9 million (938,533 million Baht), marking the 12th consecutive month of growth, with a solid expansion of 15.5 percent (YoY). Exports of the real sector (excluding gold, oil-related products, and weaponry) grew by 15.6 percent. The continued expansion was driven by the postponement of the U.S. tariff measures, prompting importers in the U.S. to accelerate orders from Thailand in anticipation of potential price risks. Additionally, rising global digital demand fueled export growth in electronics and related products. Agricultural products also saw strong performance, particularly fresh and frozen fruits, along with tapioca, palm oil, refined sugar, processed chicken, and pet food, all of which posted growth in June. For the first half of 2025, Thai exports expanded by 15.0 percent, while exports of real sector (excluding gold, oil-related products, and weaponry) expanded by 14.2 percent.

Thai exports in June 2025 increased by 15.5 percent to USD 28,649.9 million, while imports rose by 13.1 percent to USD 27,588.2 million, resulting in a **trade surplus** of USD 1,061.7 million. For the first half of 2025, Thai exports increased by 15.0 percent to USD 166,851.9 million, while imports increased by 11.6 percent to USD 166,914.1 million, resulting in a **trade deficit** of USD 62.2 million.

Export Products

Thai exports of agricultural and agro-industrial products expanded by 13.5 percent (YoY), continuing growth for the second consecutive month. Agricultural products grew by 10.7 percent, also marking the second straight month of expansion, while agro-industrial products increased by 17.4 percent, extending growth for the third consecutive month. Key products showing growth included fresh, chilled, frozen, and dried fruits (+57.0%), fresh, chilled, frozen, and processed chicken (+15.8%), animal and vegetable oils and fats (+124.2%), wheat products and other prepared foods (+35.1%), tapioca products (+6.1%), refined sugar (+35.4%), and canned and processed fruits (+28.9%). Conversely, exports of some products declined, including rice (-41.1%) and canned and processed seafood (-1.5%). For the first half of 2025, exports of agricultural and agro-industrial products expanded by 2.4 percent.

Thai exports of industrial products expanded by 17.6 percent (YoY), marking the fifteenth consecutive month of expansion. Key products showing strong performance included computers, equipment, and parts (+57.7%), rubber products (+23.3%), machinery and parts (+16.4%), electronic integrated circuits (+46.2%), gems and jewelry (excluding gold) (+8.4%), and electrical appliances and parts (+36.7%). Conversely, some major products experienced a decline, including automobiles, equipment, and parts (-15.9%), chemicals (-4.3%), radios, televisions, and parts (-14.7%), and semiconductors, transistors, and diodes (-53.5%). For the first half of 2025, exports of industrial products increased by 19.3 percent.

Export Markets

- Exports to primary markets increased by 19.3 percent. Growth was recorded in the United States (+41.9%), China (+23.1%), the European Union (27) (+11.9%), and CLMV (+9.0%), while exports returned to growth in ASEAN (5) (+6.5%) and Japan (+3.2%).
- Exports to secondary markets rose by 1.0 percent. Key markets with growth included South Asia (+20.1%), Russia and CIS (+14.1%), and the United Kingdom (+17.6%), while exports declined in Australia (-14.1%), the Middle East (-4.5%), Africa (-13.7%), and Latin America (-1.6%).
- Exports to other markets increased significantly by 202.4 percent.

Export Prospects

The export outlook for the second half of 2025 is shaped by significant developments, particularly the implementation of U.S. trade measures is expected to significantly impact both Thai and global trade. The outcome of trade negotiations between Thailand and the U.S., before the reciprocal tariffs come into effect on August 1, is considered the most critical factor influencing Thailand's future international trade direction. Thailand has submitted a new proposal to the U.S. Trade Representative (USTR), offering broader market access, which has received a positive response. It is anticipated that Thailand will secure a favorable tariff rate, allowing it to remain competitive with other exporters in the region. In the long term, efforts to rebalance trade with the United States are viewed as an opportunity for Thailand to accelerate the restructuring of its export sector toward future-oriented industries, strengthen domestic supply chains to support diversified production and investment, and improve the national trade environment to boost global competitiveness. To mitigate potential impacts, the Thai government has prepared supportive measures for both the business and agricultural sectors. Other factors likely to affect exports in the second half of the year include sustained demand for electronic products, seasonal fruit harvests, ongoing conflicts in the Middle East, delayed investment decisions pending negotiation outcomes, and exporters' adjustments to sourcing strategies in accordance with U.S. tariff reduction requirements. These developments continue to be closely monitored by the Ministry of Commerce, which is working to implement appropriate response measures and provide support to affected parties.

Trade Policy and Strategy Office
Ministry of Commerce
24 July 2025



Thai International Trade Value in June 2025

Unit: Million USD

	Jun 2025	Jan – Jun 2025
Trade Value	56,238.1 +14.3%	333,766.0 +13.3%
Export value	28,649.9 +15.5%	166,851.9 +15.0%
Exports of real sector	25,393.3 +15.6%	147,426.4 +14.2%
Import value	27,588.2 +13.1%	166,914.1 +11.6%
Trade Balance	+1,061.7	-62.2

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

Top 10 Thai Export Products – June 2025

